



## Announcement Summary

**Entity name**

KINGSROSE MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 20, 2023

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
KRMAAF	OPTION EXPIRING 22-APR-2025 EX \$0.10	1,750,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/01/2023
KRMAAG	SHARE PERFORMANCE RIGHTS	750,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/01/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

KINGSROSE MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

49112389910

**1.3 ASX issuer code**

KRM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/2/2023

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Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

KRMAAF : OPTION EXPIRING 22-APR-2025 EX \$0.10

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,750,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

31/1/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

**ASX +Security Code and Description**

KRMAAG : SHARE PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

750,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

31/1/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KRM : ORDINARY FULLY PAID	752,526,519

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KRMAAF : OPTION EXPIRING 22-APR-2025 EX \$0.10	3,250,000
KRMAAG : SHARE PERFORMANCE RIGHTS	3,750,000
KRMAAE : OPTION EXPIRING 30-JUN-2026 EX \$0.107	22,500,000
KRMAAA : OPTION EXPIRING 08-FEB-2026 EX \$0.059	5,000,000
KRMAAC : PERFORMANCE RIGHTS EXPIRING 30-JUN-2023	2,500,000
KRMAAD : OPTION EXPIRING 24-JUL-2026 EX \$0.072	3,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.