



KINGSROSE
MINING LIMITED

ASX Announcement
20 August 2018

Appendix 3Y

Kingsrose Mining Limited (KRM) acknowledges that there has been a breach of its Securities Trading Policy as Director Mr Grant Mills' purchased 400,000 KRM Shares on market on 16 August 2018 (200,000 shares at 5.2 cents each and 200,000 shares at 5.3 cents each) during a closed period under the Policy. KRM advises that prior verbal clearance was provided by the Chairman for Mr Mills to trade but not written clearance.

After considering the matter, the Board (other than Mr Mills and Mr McIlree) has decided that KRM will not take disciplinary or remedial action in relation to the breach and regards the breach as minor and technical.

KRM takes compliance with its Securities Trading Policy seriously and considers that it has the necessary reporting and notification policies in place to ensure compliance with the Policy. The Board and staff are notified of the Company's blackout periods via email throughout the year. However, in light of the breach highlighted above, KRM has reminded all Directors of their obligations under the Company's Securities Trading Policy, the blackout periods and the approval process required for any trading in the Company's securities. In future, the Board and personnel will continue to be notified of the commencement of blackout periods and will periodically be reminded of their obligations under the Company's Securities Trading Policy and the approval process for trading in the Company's securities.

-ENDS-

For more information please contact:

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For further information regarding the Company and its projects please visit www.kingsrosemining.com.au

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	KINGSROSE MINING LIMITED
ABN	49 112 389 910

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Grant Mills
Date of last notice	17 August 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Millswest Pty Ltd - Director and Shareholder
Date of change	16 August 2018
No. of securities held prior to change	Grant Mills 10,000 fully paid ordinary shares.
Class	Fully paid ordinary shares.
Number acquired	400,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	200,000 at \$0.053 per share. 200,000 at \$0.052 per share.

+ See chapter 19 for defined terms.

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No. of securities held after change	Grant Mills 10,000 fully paid ordinary shares. Millswest Pty Ltd – Director and Shareholder 400,000 fully paid ordinary shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trade.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Yes.
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If so, was prior written clearance provided to allow the trade to proceed during this period?	The Chairman provided verbal clearance for the trade.
If prior written clearance was provided, on what date was this provided?	Verbal clearance from the Chairman was provided on 9 August 2018.

+ See chapter 19 for defined terms.