ASX Announcement
4 June 2015

INVESTOR PRESENTATION

Please find attached a copy of the current Investor Presentation that will be given by Managing Director, Scott Huffadine in Hong Kong and London as part of an International Roadshow.

Investors are directed to the Company's website www.kingsrosemining.com.au where the video on page 9 of the Investor Presentation can be viewed.

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For more information please contact:

Investors:

Scott Huffadine
Managing Director
+61 8 9486 1149

info@kingsrosemining.com.au
www.kingsrosemining.com.au

Media:

Rupert Dearden
Citadel MAGNUS
+61 8 6160 4903

Kingsrose Mining Limited (ASX:KRM) owns 85% of the Way Linggo Gold Project in Southern Sumatra, Indonesia. The Project is held under a 100km² 4th Generation Contract of Work (CoW) and is located on the mineral rich Trans-Sumatran Fault, part of the Pacific Rim of Fire. The Project has established infrastructure with a 140Ktpa processing plant and the historical Way Linggo Mine produced 65,000oz of gold at an average grade of 13.1g/tAu.

The Company is currently transitioning to full production at its second mine on the Project area – Talang Santo, which, based on current development is pointing to being a significantly larger mineralised system than that seen at the original Way Linggo Mine. In addition, significant exploration upside exists on the wider Project area, in particular at the Talang Samin prospect which presents the potential for continued organic growth.

KINGSROSE
MINING LIMITED

The Way Linggo Project

Project Update

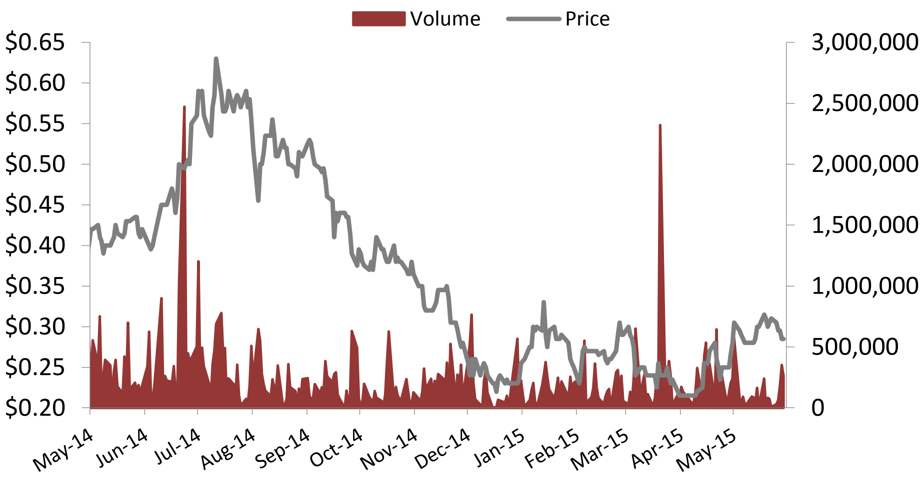
June 2015
ASX:KRM

Corporate Overview

Key Statistics (ASX:KRM)[1]	
Shares on issue	359m
Options on issue	14.85m
Share Price	28.5
Market Cap	$102m
Cash & Bullion	$12.6m[1]
Debt	$11.5m[2]

Directors & Management	
John Morris	Chairman
Scott Huffadine	Managing Director
Bill Phillips	Non Exec Director
Andrew Spinks	Non Exec Director
Matthew Smith	CFO

Major Shareholders	
Rex Harbour & Associates	15.26%
KRM (WA) Pty Ltd	5.58%
Top 20	72.15%
Directors	7%



Broker Coverage
Argonaut
Bell Potter
DJ Carmichael

[1] As at 31 May 2015 [2] Corporate Debt restructured Jan 2015

Delivering Long Term Shareholder Value

Seasoned, 'hands on' management team with proven track record in discovering and developing mines

Lean, compact operations – strong fiscal discipline whilst steadily increasing grade and ounces produced

Strategic and disciplined approach both operationally and corporately

Continued focus on self funding growth opportunities

Significant pipeline of exciting exploration targets within existing Project area

Socially responsible operations with strong commitment to local community engagement and employment

Way Linggo Project Location – “Rim of Fire”

Located on the prolifically mineralised Trans-Sumatran Fault

- Extensive and strategic landholding located in the “Rim of Fire” on the Trans-Sumatran Fault Zone
- World’s second most significant source of Tertiary Age gold deposits
- +1Moz Au production centres to the north and south of the Project

Focussed on Continued Improvement

Quarter on Quarter | Improvements from December to March

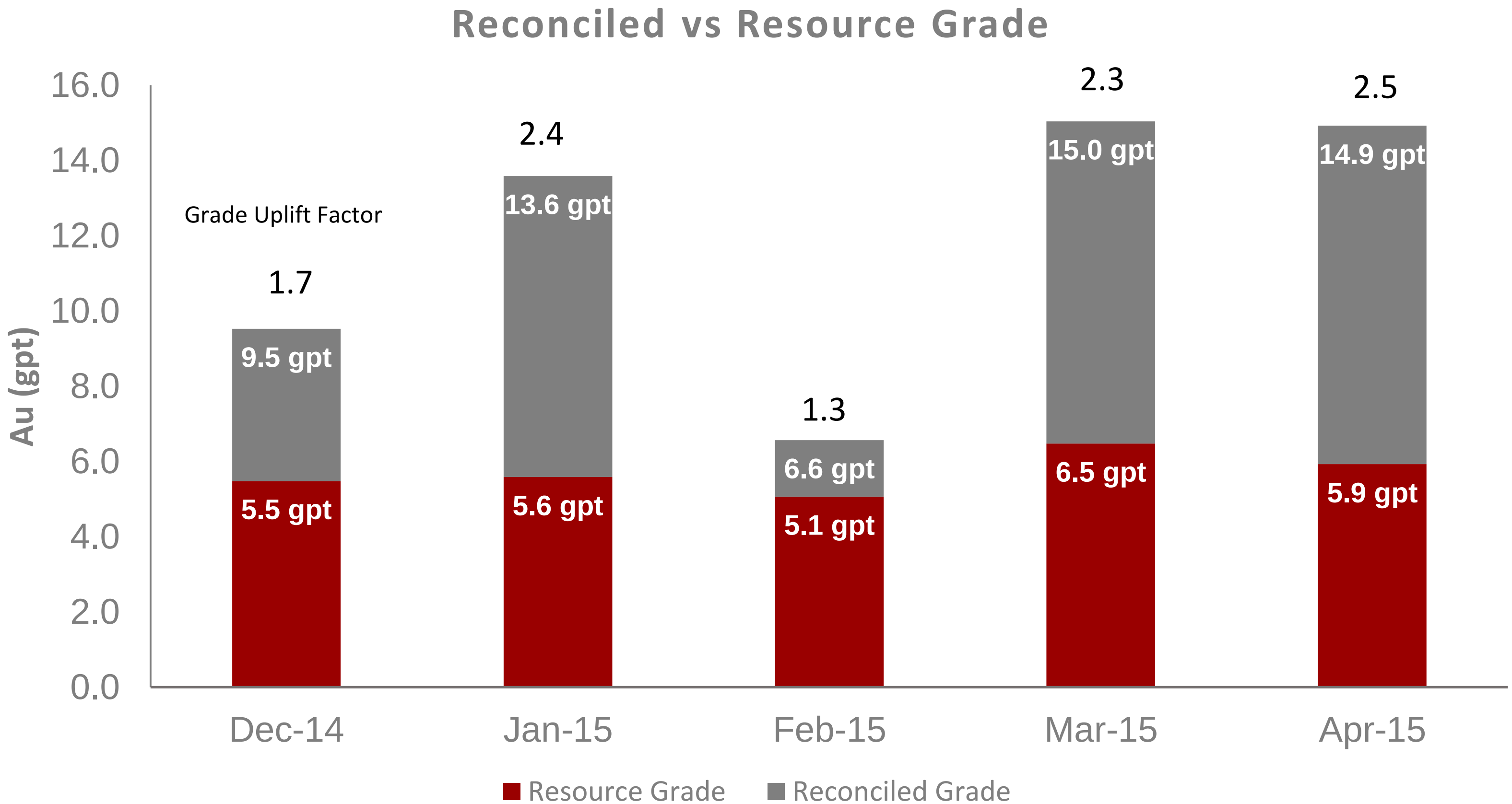
- ✓ **50%** increase in mined grade from 8.3 g/t Au to **12.44 g/t Au 17%** increase in gold production to **6,409 ounces of gold**
- ✓ Continued cost improvements with C1 cost down 16% to US$658 and AISC US$1,006 down 17%
- ✓ Processing recoveries remain high at **97% Au**
- ✓ 5,815t @ **15.0 g/t Au** mined and **C1 US$559** and **AISC US$712** in the month of March

Moving Forward

- ✓ 5 Level haulage shaft development on track - access higher grades identified at depth and access new veins **- key driver to opening up the Talang Santo System**
- ✓ Continued strengthening of balance sheet with A$12.6M in cash and bullion at 31 May 2015 with current exploration program self funded

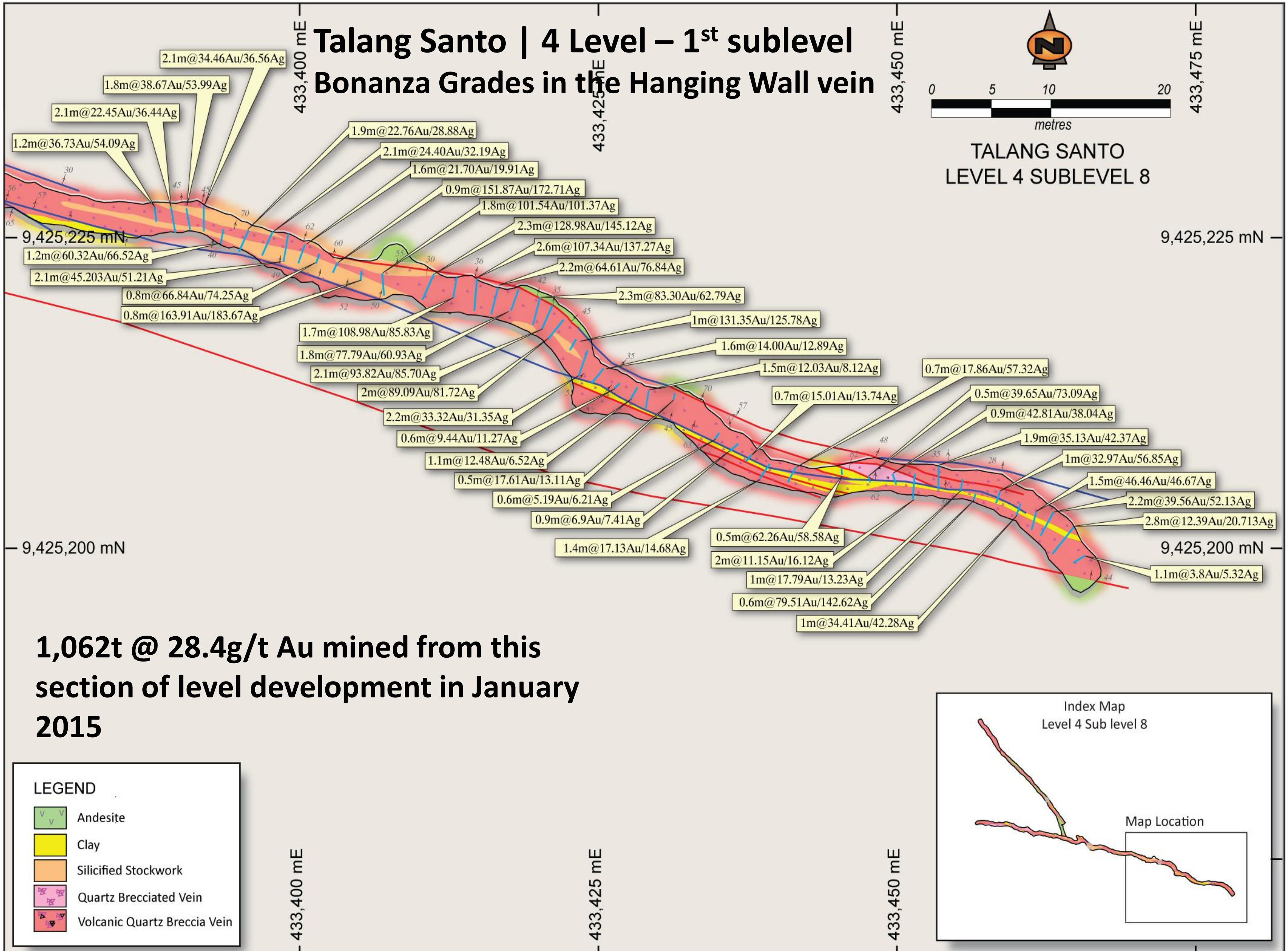
Talang Santo – Upside in the Mineral Resource Grade

- Talang Santo developing its own operating history with an average 2.04 x increase on Mineral Resource grade reconciled to ore mined from December to April 2015
- Drivers to this are a loss of gold bearing clays in drilling and variability of grade with localised bonanza grades characteristic of this style of mineralisation



Talang Santo | 4 Level – 1st sublevel

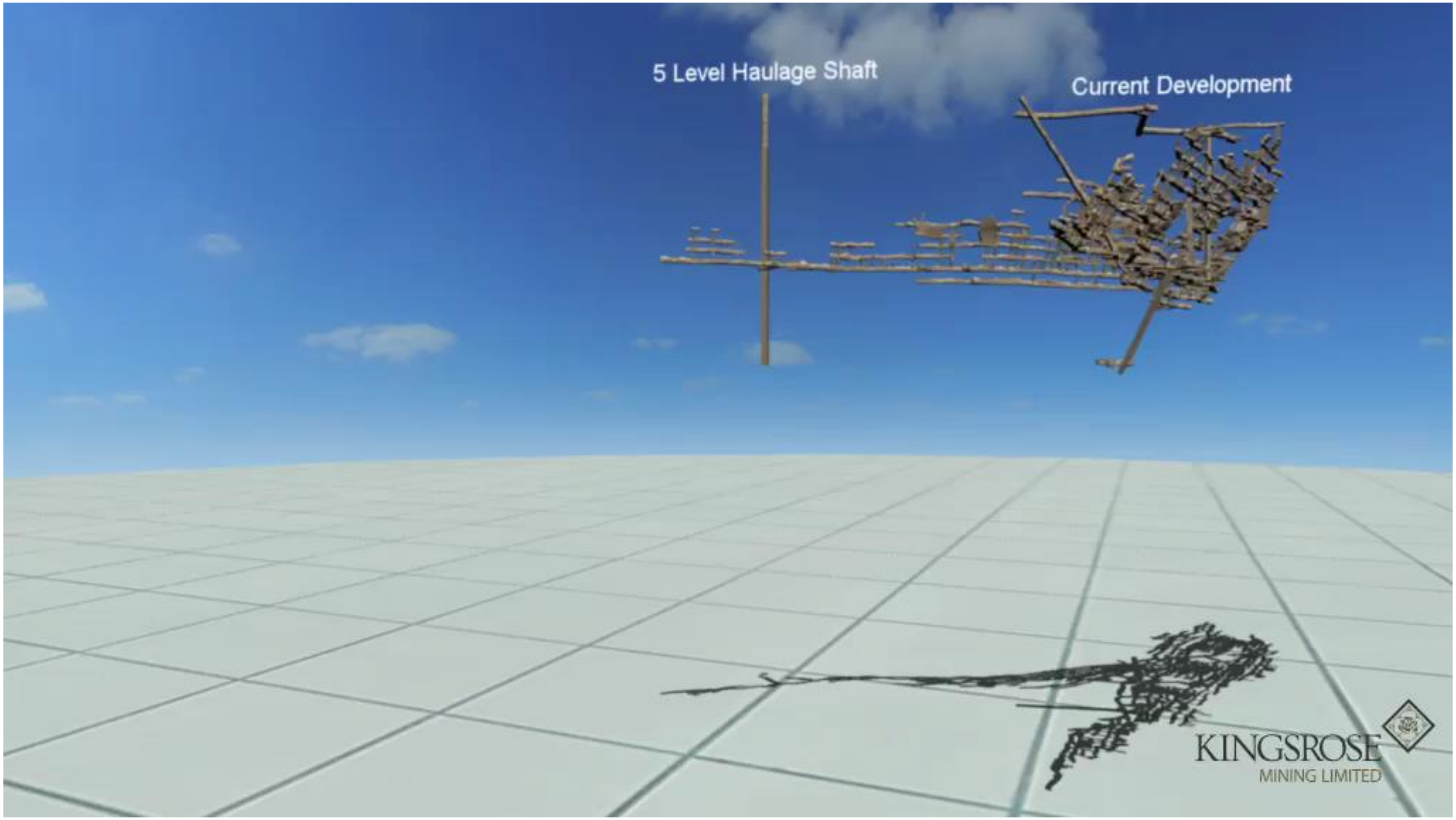
Bonanza Grades in the Hanging Wall vein



1,062t @ 28.4g/t Au mined from this section of level development in January 2015

Talang Santo – An Evolving Understanding

- Moving beyond the limited development phase of 2013/2014 with 7 months of production metrics from October 2014
- Mine development increasing the resolution by identifying the localised high grade sections of the orebody allowing for more efficient scheduling
- Focus on continuous improvement as ground conditions are beginning to improve in development below the 3 Level, and productivity is expected to increase as production transitions into these areas over the next 9 months
- The next milestone is completion of the 5 Level haulage shaft providing access to the highest grade section of the Talang Santo orebody during CY 2016


5 Level Haulage Shaft
Current Development
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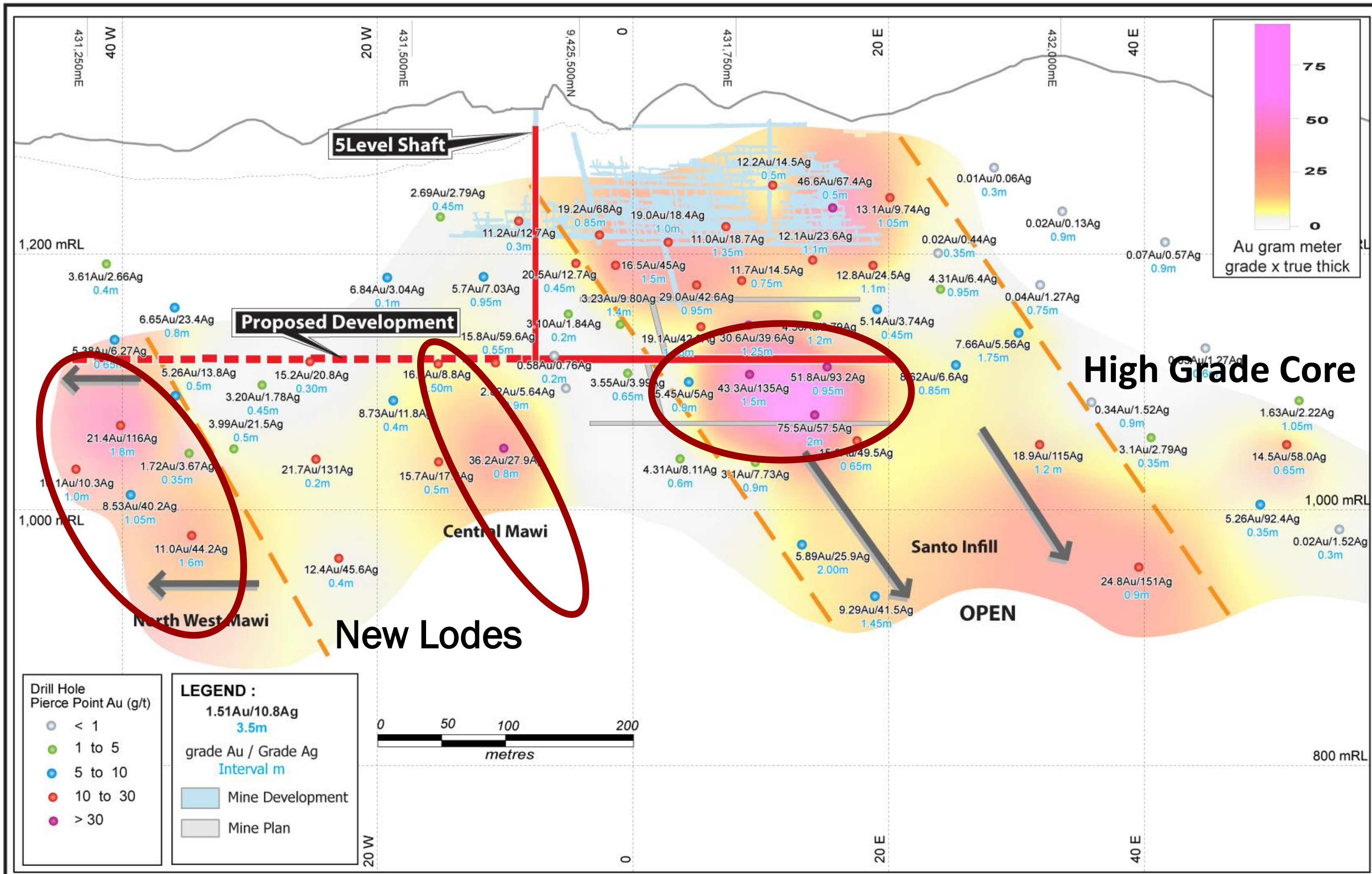
Talang Santo Mine – 5 Level Shaft Access

- The 5 Level haulage shaft will access further upside in the Talang Santo system at depth



Resource Definition

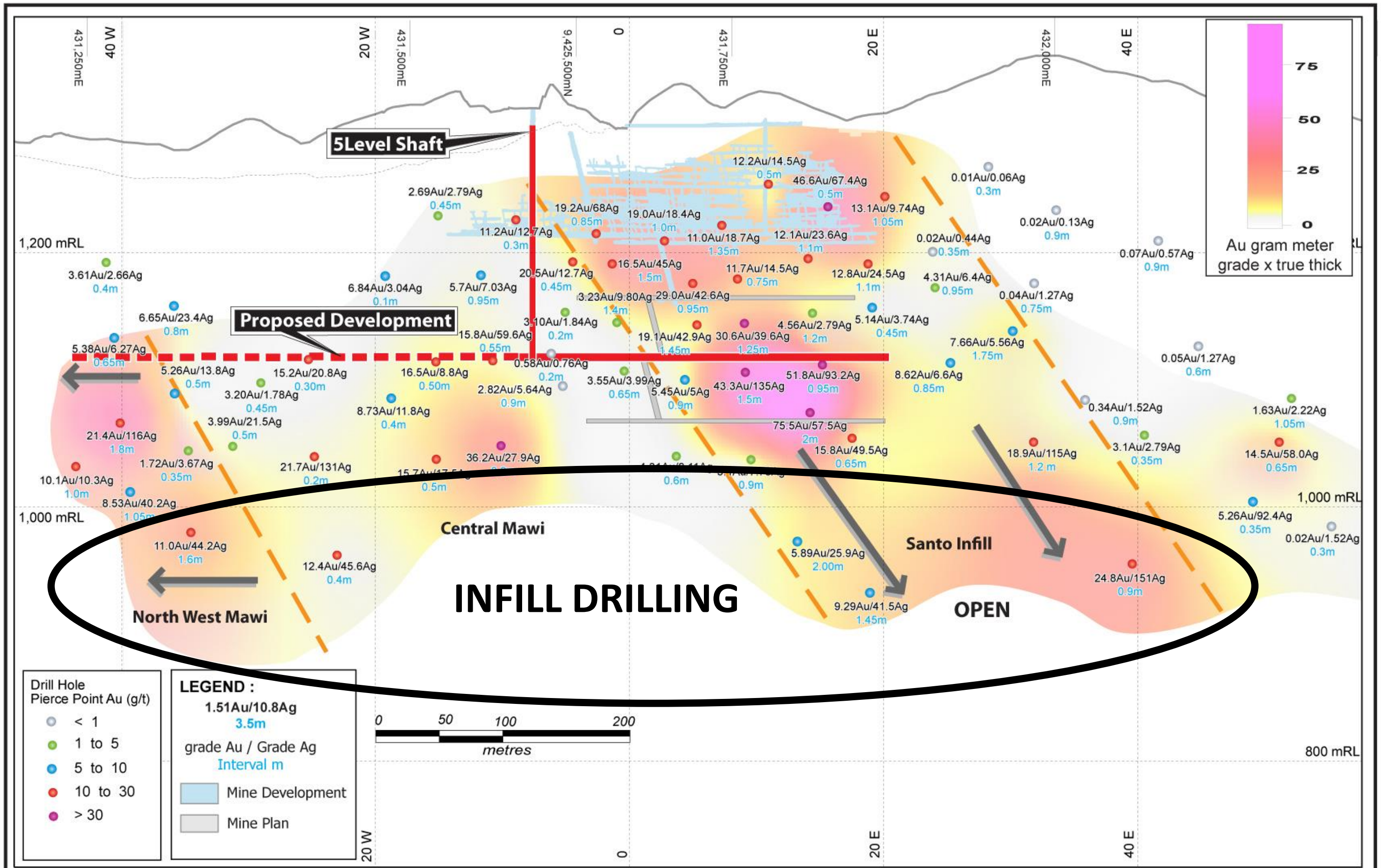
- Objective is to infill existing drilling completed pre development and confirm new vein systems from current structural model
- High grade results from 4 Level definition drilling continuing to define higher grade areas not previously indicated by wider spaced drilling:
  - UDH-051 (Mawi vein) **3.2m @ 10.78 g/t Au and 43 g/t Ag**
  - UDH-050 (HW vein) **3.1m @ 21.01 g/t Au and 99 g/t Ag**
  - UDH-047 (Splay vein)**1.3m @ 44.80 g/t Au and 92 g/t Ag***
  - UDH-048 (Mawi vein) **3.7m @ 11.97 g/t Au and 43 g/t Ag***

* As reported in the March 2015 Quarterly Activities & Cashflow Report

UDH-050 | 4 Level – Hanging Wall Vein

Resource Definition - Next Steps

- Drill platform to be established on the 5 Level to infill the current inferred resource below the base of the current mine plan at the 6 Level, and increase confidence in the along strike mineralised occurrences

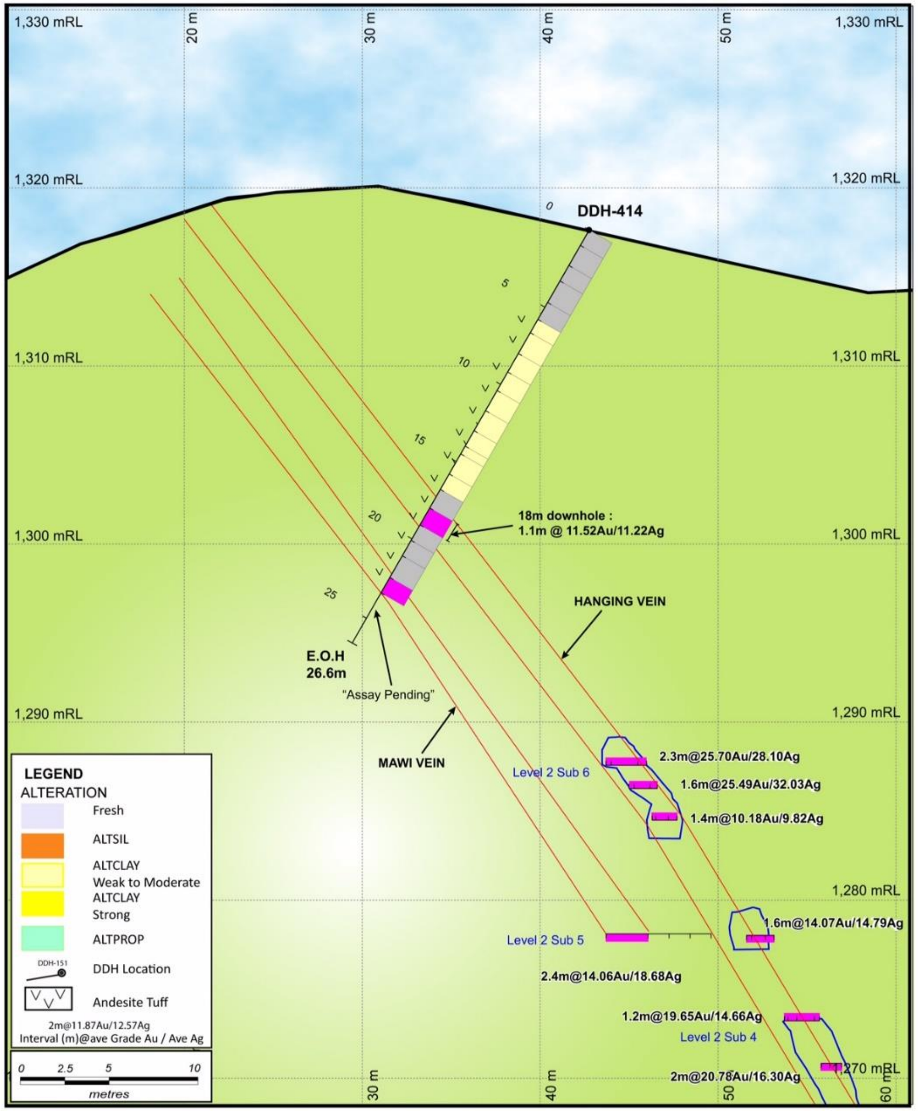


Expanding Exploration Footprint Within the Project

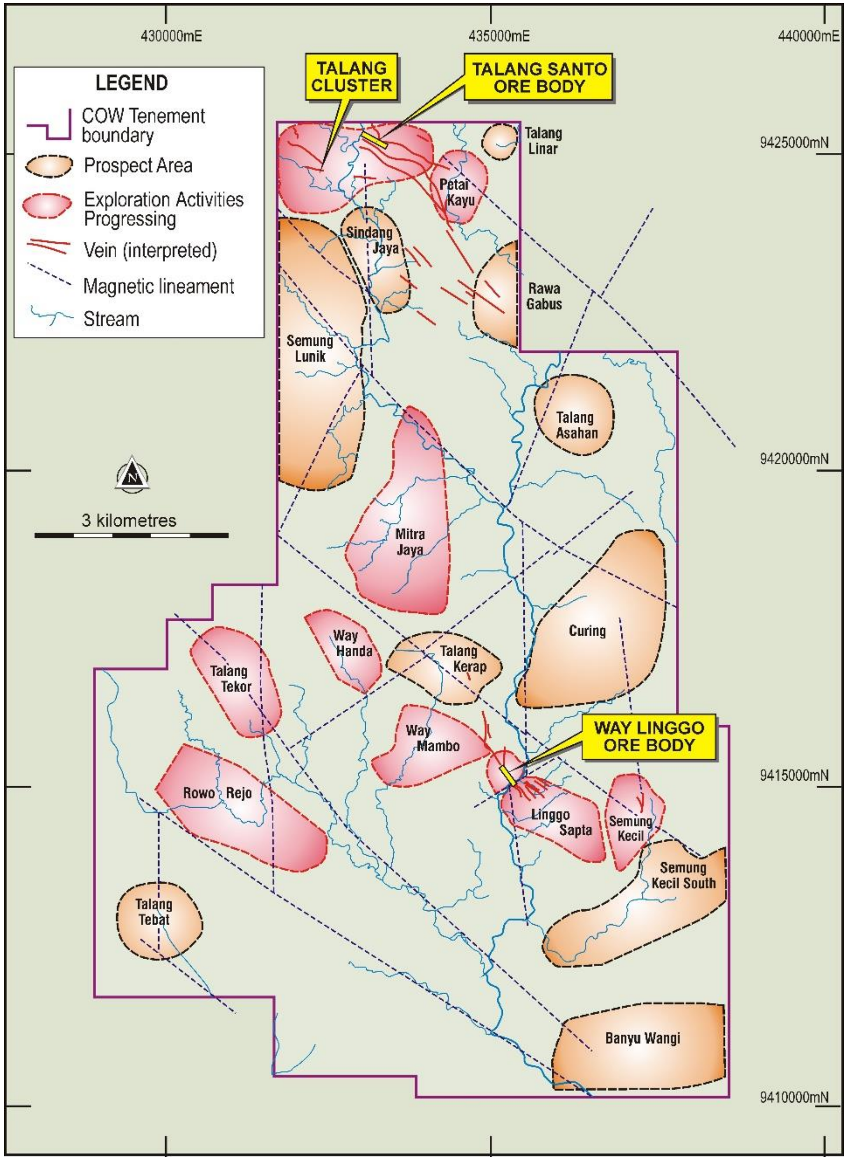
Advanced - Talang Santo Surface

Geochemistry Orientation Survey

- Identified known mineralisation by using geochemistry proving the method by back-analysis over existing deposit
- Limited drilling between surface and 50m depth
- Drilling was undertaken to define the upper limit of mineralisation and put the geochemical signatures in context
- **DDH-405 1.6m @ 39.6 g/t Au and 96 g/t Ag from 36m**
- **DDH-414 1.1m @11.52 g/t Au and 11.2 g/t Ag from 18m**
- Supports the need for further work and the fact that economic mineralization extends towards surface which cannot be recovered from the current underground workings, but may present an opportunity for recovery via surface mining methods



Real Scope for Organic Growth at the Project Scale



- Multiple epithermal targets within the existing 100km^2 Project area
- Infill of the dataset with a systematic approach is starting to pay dividends with early success at Talang Toha and Mitra Jaya identifying blind mineralised quartz veins
- Drill testing of initial targets based on further work on these results in the coming months

The Process - "Boots on the Ground"

- Review and gap analysis of the existing dataset was undertaken throughout 2014
- This identified areas for increased focus, including alteration and geological mapping, and in particular a lack of soil geochemistry which has played a part in the discovery of other large epithermal systems (Gosowong and Pajingo)
- A "boots on the ground" program was initiated to infill the dataset and utilising historical data, rank existing and newly identified prospects for first pass soil geochemistry
- This was completed in early 2015 with soil geochemistry initiated over existing mineralisation at Talang Santo for orientation surveys and priority targets at Talang Toha (Talang Cluster) and Mitra Jaya

Talang Toha/Talang Samin

Prospect Level Geochemistry

- Gold in soil anomaly, within the Talang Cluster
- Immediate results with blind mineralised veins exposed in trenching
- All results undercover

➢ **0.4m @ 7.22g/t Au in quartz vein**

➢ **0.6m @ 3.61 g/t Au in quartz stringer zone**

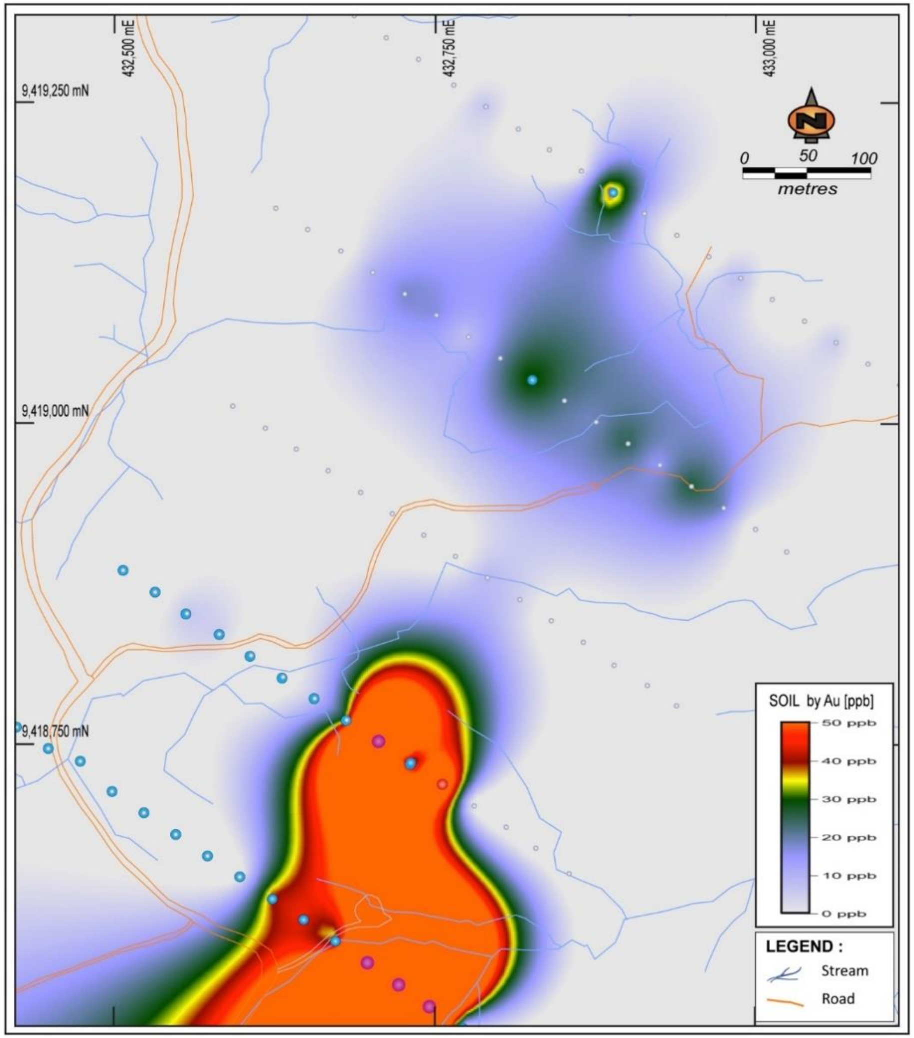
- Detailed prospect work underway to refine targets prior to drill testing

Mineralised veins at Talang Toha

Mitra Jaya Prospect

Prospect Level Geochemistry

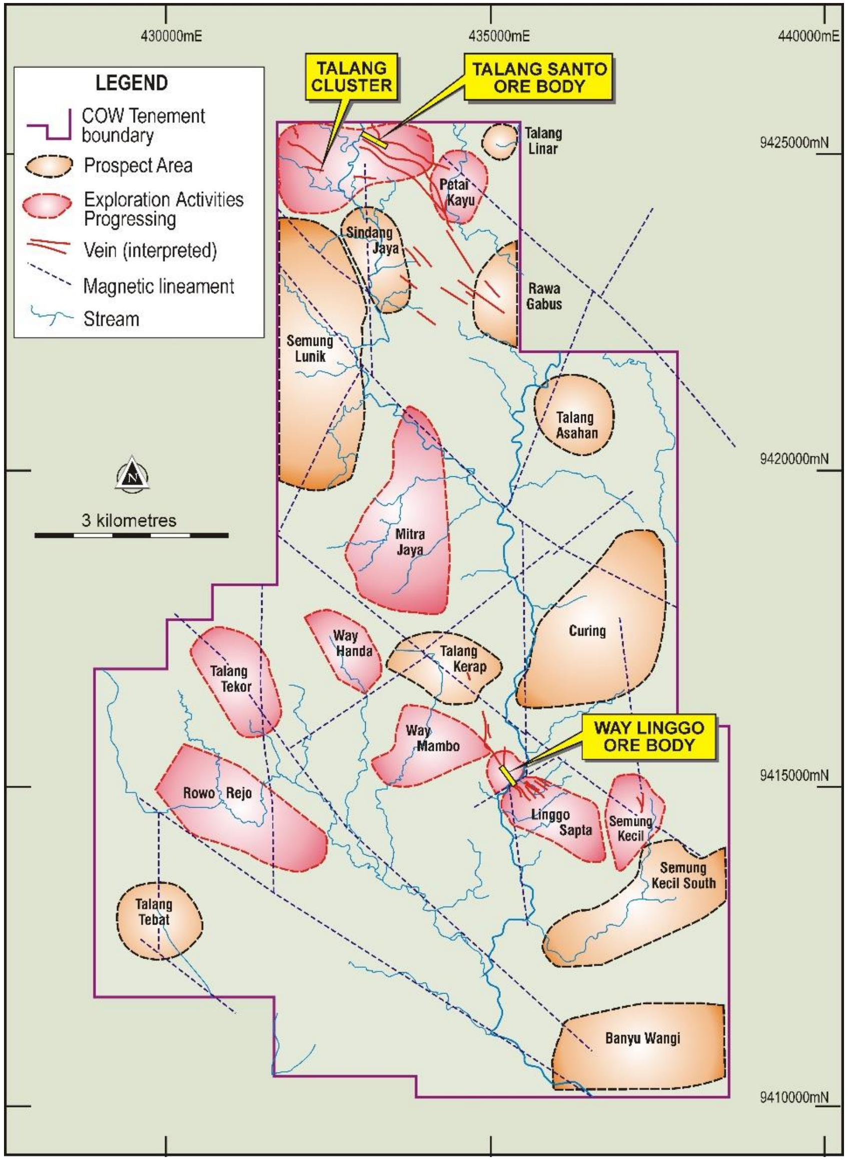
- Significant gold in soil anomaly
- No veining in outcrop
- Coincident geophysics
- High grade quartz float including: 43 g/t Au and 220 g/t Ag, 33.5 g/t Au and 199.5 g/t Ag and 16.7 g/t Au and 65.23 g/t
- 0.77g/t Au in clay alteration in initial test pit under cover
- Detailed prospect work underway to refine targets prior to drill testing



Gold in soil anomaly at Mitra Jaya

Building the Framework for the Next Discovery

- Soil geochemistry is a key piece of the puzzle, providing the key to unlocking the exploration upside
- Validated by the identification of mineralised veining undercover
- Confirms the potential for the application of this method over a number of previously discounted and high priority targets allowing rapid turnover of multiple targets across the broader Project area increasing the probability of **new discoveries**



Community, Safety & the Environment

Occupational Health & Safety

- Continued focus on improving safety practices

Environmental Awareness

- Small footprint underground mines – minimise surface disturbance
- Rehabilitation and reforestation program

Health Initiatives

- Subsidised medical care, including malaria control & prevention

Education Initiatives

- Student scholarships & teacher allowances

Economic Stimulus

- Employment opportunities – 70% of mine workforce are local
- Financial assistance to local infrastructure projects

A New Mine, A New Story, A Whole New Opportunity

- ✓ Establishing a track record mining a new orebody in a larger system = **longer mine life**
- ✓ Operations internally funding evaluation of **growth projects**
- ✓ Developing into **higher grade** areas of the ore system
- ✓ Continued investment in underground and surface exploration
- ✓ Consolidating its position as a **low cost, high grade gold miner**

These all lead to Kingsrose being well positioned for continued growth

Appendix 1 – Way Linggo Project Mineral Resource Statement As at 30 June 2014

Classification	Tonnes	Gold (Au) g/t	Silver (Ag) g/t	Au ounces	Ag ounces
Talang Santo					
Measured					
Indicated	848,991	6.1	16	167,417	441,041
Inferred	797,355	4.5	17	115,616	443,751
Subtotal	**1,646,346**	**5.3**	**17**	**283,033**	**884,792**
Way Linggo					
Measured	317,654	14.4	174	146,758	1,781,929
Indicated	169,863	6.3	61	34,296	332,642
Inferred	13,973	12.1	88	5,449	39,326
Subtotal	**501,489**	**11.6**	**134**	**186,504**	**2,153,898**
GRAND TOTAL	**2,147,836**	**6.8**	**44**	**469,537**	**3,038,690**

1. The Classified Mineral Resource is reported above a 2.5g/t Au cut off grade. 2. Small discrepancies may have occurred due to rounding.

Contact Details

Scott Huffadine

Managing Director

+ 61 8 9486 1149

info@kingsrosemining.com.au

www.kingsrosemining.com.au

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Competent Persons Statement
The information in this presentation that relates to face sampling at Talang Santo on page 8 was first reported by the Company in compliance with the 2012 edition of the JORC Code in an ASX release dated 29 April 2015. The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX release dated 29 April 2015 and further confirms that all material assumptions and technical parameters underpinning the exploration results contained in the ASX release dated 29 April 2015 continue to apply and have not materially changed.

The information in this presentation on pages 12, 18, 19 and 20 were first reported by the Company in compliance with the 2012 edition of the JORC Code in an ASX release dated 4 June 2015. The Company confirms that it is not aware of any new information or data that materially affects the information included in ASX release dated 4 June 2015 and further confirms that all material assumptions and technical parameters underpinning the exploration results contained in the ASX release dated 34June 2015 continue to apply and have not materially changed.

The information in this presentation that relates to the Way Linggo Project Mineral Resource is based on, and fairly represents information and supporting documentation compiled under the supervision of Scott Huffadine who is a member of the Australian Institute of Mining and Metallurgy and is a Director of Kingsrose Mining Limited. Mr Huffadine has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Huffadine consents to this inclusion in this report of the matters based on his information in the form and context in which it appears. This information was first prepared and first reported by the Company in compliance with the 2004 edition of the JORC Code and has not been updated to comply with the 2012 edition of the JORC Code. The Company confirms that it is not aware of any new information or data that materially affects the Way Linggo Project Mineral Resource Statement and further confirms that all material assumptions and technical parameters underpinning the Way Linggo Project Mineral Resource Statement continue to apply and have not materially changed.